The Pensions eTendering Help Guide BravoSolution

Registering and Logging In For The First Time

1. Registration & Sign in Screen



Registration on our eTendering service is free and only requires a simple registration form to be completed to gain instant access to all contract opportunities (past and current).

To access our site please go to:

http://www.thepensionsregulator.bravosolution.co.uk

To register your organisation please click the 'Register now' button.

2. Agreeing the User Agreement

The Pensions Regulator	
Jser Agreement	
eSourcing Service User Agreement	
the Buyer to participate in a procurement exercise. 1.2. A procurement exercise may include a Pre-Qualification Questionnaire (PQQ), a Reguest for Info Participate in Dialogue (ITVP), an Invitation to Submit Final Offer (ITSPD), Invitation to Submit Final (PQ), an electrical procurement exercise (PQ) and electrical procurement exercise 1.3. The System is provided by Bayesibeliano UV buy of earbate by the Sarey Total and excloned/dest that by a Subgit Over accession the System under the under Sarey Total and Sarey Total Participations and a second se	Tender (TSFT), a Sest And Frand Offer (BAFO), a Request for Poposa (APP), a Request for Question as processes in divisionitie and a non-vanisative progresomation of commonly used terminology. Buyer na splies to the Supplier's and its Supplier Users' ascess to and use of the System. The Supplier buy on to behalf of the Super, the Supplier agrees to be bound by this User Aperement. It exercise in accordance with this User Apresmant and any further rules expressed and presented in the Name the provision of such further rules shall take proceeding worth User Apresmant.
(🔁 View	User Agreement]
I have read and agree to the eSourcing Service User Agreement	
O I agree	
○ I do not agree	
[<u>Con</u>	tinue) - [<u>Exit</u>]

All suppliers should read the 'User agreement'. You must then tick the box that states 'I agree' and click the 'continue' link to progress.

3. Completing the Simple Registration Form

The Pensions Regulator		
Accessibility and Learnd Registration Data	Time Zone: ONT	
	[High contrast stylesheet] [Save] - [Baset] - [Close Window	
Organisation Details		= mandatory fields
* Organisation Name		
Address line 1		
* City		
County	×	
* Postal Code		
* Country		
Main Organisation Phone Number		
Organisation Fax Number		
 Organisation Email Address 		
Web site		
Organisation Legal Structure	M	
Company Registration Number (if not registered enter 'N/A')		
* VAT Number (if not registered enter 'N/A')		
User Details		
Title	v	
Last Name		
* First Name		
Phone Number		
Mobile Phone Number (please enter "+"		

The form contains 2 sections 'Organisation Details' and 'User Details'.

Once you have completed all the registration data, please click 'save'.

The next screen will ask you some additional company information. You may choose to complete this at a later stage if you wish.

Once you click <save> again you will be logged out of the system.



You will shortly receive an automated email, to the registered email address, containing your username and unique password.

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4. Sign in

The Pensions Regulator	The Pensi	ions Regulator's eTendering service
Welcome to our attendaring service which provides a secure procurement business unit to manage tender activity with su reduce the time, effort and cost involved in the procurement ourselves. To express interest in a bronder you will first need to register button. Once you have successfully registered you will be se button. Once you have successfully registered you will be se us secure access to our site. You can then login with your u us you secure access to our site. You can then login with your u If you have already registered then please log in.	uppliers over the internet. It will help cycle for both suppliers and on this site using the Register now int a password via email, providing	Already registered? Usemame Password Log in Engotten your password?
Opportunities and notices	Useful Links	
View current opportunities	The Pensions Regulator @	Not registered?
View past opportunities	OGC Ø	Register now
View current pan-government advertised opportunities 🗗	Buving Solutions	
	SIMAP @	Supplier
	Tenders Electronic Daily (TED)	Supplier help guide
	CIPS 🔊	FAQs

To login to our eTendering service, please enter your username and password.

When you log in for the first time, you will need

to change your password.

5. Changing your Password

For security reasons you are required to change your Password. Your new password must be at least 8 characters long. Please enter a new Password in the fields below and click "Submit" to continue.	New password – This should comprise: Minimum of 8 characters Letters and numbers
Please specify a new password and click "Submit" in order to proceed.	
New Password (min 8 characters)	Confirm password – enter your new password
Confirm Password	again.
[Submit]-[Cancel]	Then click 'submit' to save the new password.

6. Forgotten your password?

If you lose your password, please click the 'Forgotten your password?' link.

Alre	ady re	giste	red?		
User	name			_	
Pass	word				
L	og in				
Forg	otten	your j	oassw	ord?	_

Forgot your password?	
* Username	
* Email	
	[<u>Submit</u>] - [<u>Cancel</u>]

To receive a new password, please enter your 'username' and 'email' and then click 'submit'.

You will receive an automated email detailing your new password.

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Responding to PQQs and ITTs

1. Viewing PQQs/ITTs Open to all suppliers

Tender Projects	
Projects	Any registered Supplier may 'Express Interest'
Pre-Qualification Questionnaires (PQQs)	in a PQQ or ITT which is 'Open to all suppliers'.
My POOs	suppliers.
POOs Open to All Suppliers	You can view a list by clicking the 'ITTs open
Invitations To Tender (ITTs)	to all suppliers' link.
My ITTS	
ITTs Open to All Suppliers	
Auctions	

2. Select a PQQ/ITT you are interested in

Projects	PQQs	ITTs	Auctions						
<u>My ITTs</u> <u>≫ ITTs Op</u>	en to All Suppliers		n (1998)						
TTs Open to All S	Suppliers				15			77.67.7.1.7.	
								Show:	10 💌 elements
ITTs									
Search / Filter	Export List to Excel								
ITT Code	ITT Title		ITT Closing	Date/Time			ITT Status		
1 itt_1	Example	<u>= ITT</u>	05/01/2010 0				Running		
Total ITTs:: 1			Pag	e 1 of 1					^ Top
		Select a click on	an ITT that you the ITT title to	would like to view the det	o view. Thei tails of that I	n TT.			

3. Expressing Interest

Details	Response status				
Settings	Response status	Response Not Submitted To Buyer			
User Rights	Overview				
	ITT Code	itt_1			
Actions	ITT Title	Example ITT			
[] Printable View]	ITT Description	This is an example ITT only			
[Express Interest]	Type of Supplier Access	ITT Open to All Suppliers			
[Express Interest] [Back To List]	Contract Duration	1 Year			
	Test ITT	No			
	Buyer Organisation	CJ Super User			
	Buyer Name	Test Buyer			
	Allow Suppliers to Respond by Consortium	Yes			

If you are interested in responding to the PQQ or ITT, click on 'Express Interest' to register your interest with The Pensions Regulator and to view the entire PQQ or ITT, including any supporting documentation, and any questionnaires that you are required to complete.

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4. Replying to the PQQ/ITT



Once you express interest in the PQQ or ITT, it will automatically move into the 'My PQQ or ITT' list.

Click 'Reply' to respond to the PQQ or ITT. You can choose not to respond by clicking 'Reject' and providing a reason as to why you do not wish to respond.

5. Completing and Publishing your Response



You should work your way through each of the sections and questions.

Any question with a red asterisk indicates that it is mandatory. You MUST complete all the mandatory questions before the portal will allow you to publish your response to The Pensions Regulator.

Always click the 'Save' button to save your changes.

When the response is complete, click the 'Publish' link.

6. Checking and Confirming your Response

			[Export List to Excel] - [Confirm] - [Edit Response]	
	IMPORT	ANT: Please review y	our response for completeness (including any file attachments), and then click on "Confirm" to submit your response to the buyer.	D
2	Response Sun	imary		
		Supplier		
		Response status	Response Not Submitted To Buyer	
	1. READ ME FIR	ST - SUPPLIERS TIPS FOR COMPLETING	G YOUR RESPONSE - Section of ITT Questions	
	Question	Description		sponse
1	Question Note:			spons
1 2	200 0 000000000000000000000000000000000	USE THE ONLINE 'HELP' FUNCTION SAVE REGULARLY - For security r	Re	sponse
1 2 3	Note:	USE THE ONLINE 'HELP' FUNCTION SAVE REGULARLY - For security r strict government requirements to r Please ensure that 'pop ups' are NO	Ret - It provides support for both the screen you are in and for key processes, e.g. How to Express Interest' (It also has a help function and glossary). reasons your access to the portal will time out if inactive for c15 minutes if you do not click "Save" within this time. Failure to do so means you rak losing your work- this is part of	spons

After selecting publish, the system will display your response to the entire questionnaire and any attachments that you have included. It is strongly recommended that you double check that your response is complete before you click 'Confirm' to submit it.

Your response status will show 'Response Submitted to Buyer' and you will receive an auto-receipt to the registered email confirming the response has been submitted to the buyer at The Pensions Regulator.

For more information please visit the eTendering portal at http://www.thepensionsregulator.bravosolution.co.uk

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<u>Top Tips</u>

- USE THE ONLINE 'HELP' FUNCTION it provides help for both the screen you are in and for key processes e.g. 'How to Express Interest' (it also has a help function and glossary).
- SAVE REGULARLY For security reasons your access to the portal will 'time out' if you are inactive for c15 minutes and you do not click 'save' within this time. Failure to do so means you risk losing your work; this is part of strict government requirements to maintain security and tender integrity and cannot be changed.

NB: Typing does not mean you are active on the portal – you MUST CLICK 'SAVE'.

- Please ensure that 'pop ups' are NOT blocked on your browser. Should you be inactive for c15 minutes, the portal will notify you through a 'pop up'. It is vital that you are able to see this in order to click the 'Refresh' link in this 'pop up' so you are not disconnected from the portal and lose any unsaved information.
- Please ensure that you read and digest all the required actions and appropriate deadlines and any subsequent communications.
- DO NOT leave your response until the last minutes / hours before the deadline (if you experience connection problems you will miss the deadline and your response may be deemed non-compliant and rejected by the buying team – always upload generic information early to avoid last minute time pressure).
- PUBLISH your response when completed, this will submit your response to the Buyer. If you do not click 'Publish' the Buyer will not be able to evaluate your response. The 'Publish' link can be found in the 'Actions' box in the left hand side of the PQQ / ITT.
- If the Buyer makes any changes to the settings and questions areas of a live tender Suppliers MUST re-publish their response this is to ensure that changes are brought to your attention you will receive a message prompt from the Buyer generally this will not mean re-entering information.
- Whilst the portal allows for large individual attachment sizes (max 50Mb at a time), we recommend that you keep attachments to a manageable size to ensure ease and speed of access. Only attach documents that the Buyer has requested.

For more information please visit the eTendering portal at http://www.thepensionsregulator.bravosolution.co.uk

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<u>Top Tips</u>

- Please attach files only into the Envelopes, and to the Questions, specified by the Buyer. When uploading files at Envelope level, upload non-price attachments into your 'Technical Response' and price attachments into the 'Commercial Response' page. When the Buyer has asked for an attachment at a Question level, upload the file to the correct Question in order to complete your response.
- Use the secure messaging to communicate with the Buyer and seek clarifications this will give you an audit trail of all discussions / clarifications.
- If you have any software queries refer to online help in the first instance. If you still have an issue, email or phone the BravoSolution helpdesk, ensure you have the PQQ / ITT code, the web address of the portal, a clear description of the problem and your contact details (ensure that you leave plenty of time for issues to be resolved prior to any deadlines).
- Do not use the 'Back' or 'Forward' buttons on your browser, you could potentially lose your work. Please use the links on the eTendering portal to navigate through the tenders.
- Mac users should use a Firefox browser (available free of charge at: http:// www.mozilla.com/firefox) as the Safari browser does not support certain java scripts. If you still experience problems with Firefox please call the BravoSolution helpdesk.
- Use the 'Legend' to understand icons. Text responses are deliberately capped at 2000 characters (+350 words). If the Buyer requires a larger response they will add an additional text box. Also note that Numeric fields will not accept text, spaces, symbols etc. Note the red asterix indicates a mandatory field – this must be completed in order to submit your response to the buyer.
- Supplier sub-users can be set up on the system to allow colleagues to be involved with various stages of the tender see the online help function for details.

For more information please visit the eTendering portal at http://www.thepensionsregulator.bravosolution.co.uk