# The Pensions eTendering Help Guide BravoSolution

# Registering and Logging In For The First Time

### 1. Registration & Sign in Screen



Registration on our eTendering service is free and only requires a simple registration form to be completed to gain instant access to all contract opportunities (past and current).

To access our site please go to:

http://www.thepensionsregulator.bravosolution.co.uk

To register your organisation please click the 'Register now' button.

### 2. Agreeing the User Agreement

The Pensions Regulator	
Jser Agreement	
eSourcing Service User Agreement	
USER AGREENENT 1. To Structure 1. To Structure 1. To Structure 1. To Structure 1. To Structure the supplier powers the 1. Structure the supplier powers the 1. Structure the supplier powers the 1. Structure the supplier the supplier to the supplier powers the 1. Structure the supplier to the supplier to the supplier to the supplier 1. Structure the supplier to the supplier to the supplier to the supplier to the 1. Structure the supplier to the supplier to the supplier to the supplier to the supplier 1. Structure the supplier to the supplier 1. The supplier shall not use the structure to exponent to an instaliant to participate in a groutement 1. The supplier shall not use the structure to exponent to an instaliant to participate in a groutement 1. The supplier shall not use the structure to exponent to use the user supplier. The supplier shall not use the supplier, free of charge, access to the system by Supplier Users for the suppresent. The supplier shall not the Supplier, free of charge, access to the system by Supplier Users for the suppresent. The supplier shall not the supplier, free of charge, access to the System by Supplier Users for the suppresent. The supplier shall not the supplier, free of charge, access to the System by Supplier Users for the suppresent. The super structure to the Supplier, free of charge, access to the System by Supplier Users for the suppresent. The super structure to the supplier, free of charge, access to the System by Supplier Users for the suppresent. The super structure to the supplier, free of charge, access to the System by Supplier Users for the supplier. The super structure to the supplier, free of charge. The super structure to the supplier to the supplier. The super structure to the supplier to the supplier to the supplier. The super structure to the supplier to the supplier to the supplier. The super structure to the supplier to the supplier to the supplier to the supplier. The super s	a access and use of the eSourcing System (the System) by the Supplier to respond to an invitation form ormation (RPT), an Invitation to Tender (TTT), an Invitation to Repetites (TTT), an Invitation to the second secon
( 🔁 Vie	w User Agreement ]
I have read and agree to the eSourcing Service User Agreement	
○ I agree ○ I do not agree	
[ Co	tinue]-[Exit]

All suppliers should read the 'User agreement'. You must then tick the box that states 'I agree' and click the 'continue' link to progress.

## 3. Completing the Simple Registration Form

The Pensions Regulator		
Accessibility and Learnd Registration Data	Time Zone: GMT	
	[High contrast stylesheet] [Says] - [Besst] - [Close Window ]	•
Organisation Details		mandatory neros
Organisation Name		
* Address line 1		
* City		
+ County	×	
* Postal Code		
Country Main Organisation Phone Number	UNITED KINGDOM	
Organisation Fax Number * Organisation Email Address		
Web site		
* Organisation Legal Structure	×	
Company Registration Number (if not		
* VAT Number (if not registered enter 'N/A')		
User Details		
Title	<b>_</b>	
Last Name		
First Name		
* Phone Number		
Mobile Phone Number (please enter "+"		

The form contains 2 sections 'Organisation Details' and 'User Details'.

Once you have completed all the registration data, please click 'save'.

The next screen will ask you some additional company information. You may choose to complete this at a later stage if you wish.

Once you click <save> again you will be logged out of the system.



You will shortly receive an automated email, to the registered email address, containing your username and unique password.

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## 4. Sign in

The Pensions Regulator	The Pensi	ions Regulator's eTendering service
Welcome to our attendaring service which provides a secure procurement business unit to manage tender activity with su reduce the time, effort and cost involved in the procurement ourselves. To express interest in a bronder you will first need to register button. Once you have successfully registered you will be se button. Once you have successfully registered you will be se us secure access to our site. You can then login with your u us you secure access to our site. You can then login with your u If you have already registered then please log in.	and efficient means for our pipilers over the internet. It will help cycle for both suppliers and on this site using the Register now nt a password via email, providing semame and password.	Already registered? Usemame Password Log in Engotten your password?
Opportunities and notices	Useful Links	
View current opportunities	The Pensions Regulator 🔊	Not registered?
View past opportunities	OGC Ø	Register now
View current pan-government advertised opportunities 🗗	Buving Solutions	
	SIMAP 🖉	Supplier
	Tenders Electronic Daily (TED)	help guide
	CIPS 🗃	FAQs

To login to our eTendering service, please enter your username and password.

When you log in for the first time, you will need

to change your password.

## 5. Changing your Password

For security reasons you are required to change your Password. Your new password must be at least 8 characters long. Please enter a new Password in the fields below and click "Submit" to continue.	New password – This should comprise: Minimum of 8 characters Letters and numbers
Please specify a new password and click "Submit" in order to proceed.	
New Password (min 8 characters)	Confirm password – enter your new password
Confirm Password	again.
[Submit]-[Cancel]	Then click 'submit' to save the new password.

#### 6. Forgotten your password?

If you lose your password, please click the 'Forgotten your password?' link.

Alre	ady re	giste	red?		
User	name			_	
Pass	word				
L	og in				
Forg	otten	your j	asswo	ord?	

Forgot your password?	
* Username	
* Email	
	[ <u>Submit</u> ] - [ <u>Cancel</u> ]

To receive a new password, please enter your 'username' and 'email' and then click 'submit'.

You will receive an automated email detailing your new password.

# The Pensions Regulator eTendering Help Guide BravoSolution

# Responding to PQQs and ITTs

#### 1. Viewing PQQs/ITTs Open to all suppliers

Tender Projects	
Projects	Any registered Supplier may 'Express Interes
Pre-Qualification Questionnaires (PQQs)	in a PQQ or ITT which is 'Open to all
My POOs	suppliers.
POOs Open to All Suppliers	You can view a list by clicking the 'ITTs open
Invitations To Tender (ITTs)	to all suppliers' link.
My ITTs	
ITTs Open to All Suppliers	
Auctions	

#### 2. Select a PQQ/ITT you are interested in

Projects	PQQs	ITTs	Auctions				
<u>My ITTs</u>   <u>&gt;&gt; ITTs Op</u>	en to All Suppliers		San a star				
TTs Open to All S	Suppliers			19		1	
							Show: 10 v elements
ITTs							
Search / Filter E	Export List to Excel						
ITT Code	ITT Titl	e	ITT Closing Date/Time			ITT Status	
1 itt_1	Exampl	le ITT	05/01/2010 03:00			Running	
lotaliiis:: 1			Page 1 of 1				<u>^ Top</u>
		Select click c	t an ITT that you would on the ITT title to view	d like to view. The the details of that I	n TT.		

#### 3. Expressing Interest

	Response status			
Settings	Response status	Response Not Submitted To Buyer		
User Rights	Overview			
	ITT Code	itt_1		
Actions	ITT Title	Example ITT		
[ [ Printable View ]	ITT Description	This is an example ITT only		
[Express Interest] [Back To List]	Type of Supplier Access	ITT Open to All Suppliers		
( 0000 10 100 )	Contract Duration	1 Year		
	Test ITT	No		
	Buyer Organisation	CJ Super User		
	Buyer Name	Test Buyer		
	Allow Suppliers to Respond by Consortium	Yes		

If you are interested in responding to the PQQ or ITT, click on 'Express Interest' to register your interest with The Pensions Regulator and to view the entire PQQ or ITT, including any supporting documentation, and any questionnaires that you are required to complete.

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#### 4. Replying to the PQQ/ITT



Once you express interest in the PQQ or ITT, it will automatically move into the 'My PQQ or ITT' list.

Click 'Reply' to respond to the PQQ or ITT. You can choose not to respond by clicking 'Reject' and providing a reason as to why you do not wish to respond.

### 5. Completing and Publishing your Response



You should work your way through each of the sections and questions.

Any question with a red asterisk indicates that it is mandatory. You MUST complete all the mandatory questions before the portal will allow you to publish your response to The Pensions Regulator.

Always click the 'Save' button to save your changes.

When the response is complete, click the 'Publish' link.

### 6. Checking and Confirming your Response

			[Export List to Excel] - [Confirm ] - [Edit Response]				
	IMPORTANT: Please review your response for completeness (including any file attachments), and then click on "Confirm" to submit your response to the buyer.						
2	Response Summ	nary					
		Supplier					
	Response status		Response Not Submitted To Buyer				
H	1. READ ME FIRST	- SUPPLIERS TIPS FOR COMPLETIN	SYOUR RESPONSE - Section of ITT Questions				
	Question	Description		Response			
1	Note:	USE THE ONLINE 'HELP' FUNCTION	- It provides support for both the screen you are in and for key processes, e.g. How to Express Interest' (it also has a help function and glossary).				
2	Note:	SAVE REGULARLY - For security strict government requirements to r	easons your access to the portal will "time out" if inactive for c15 minutes if you do not click "Save" within this time. Failure to do so means you risk losing your work- this is part of maintain security and tender integrity and cannot be changed. NOTE: typing does not mean you are active on the portal - you MUST CLICK 'SAVE'				
3	Note:	Please ensure that 'pop ups' are N0 'Refresh' link in this 'pop up' so you	T blocked on your browser. Should you be inactive for c15 minutes, the portal will notify you through a 'pop up'. It is vital that that you are able to see this in order to click the are not disconnected from the portal and lose any unsaved information.				
4	Note:	Please ensure that you read and di	gest all the required actions and appropriate deadlines and any subsequent communications.				

After selecting publish, the system will display your response to the entire questionnaire and any attachments that you have included. It is strongly recommended that you double check that your response is complete before you click 'Confirm' to submit it.

Your response status will show 'Response Submitted to Buyer' and you will receive an auto-receipt to the registered email confirming the response has been submitted to the buyer at The Pensions Regulator.

For more information please visit the eTendering portal at http://www.thepensionsregulator.bravosolution.co.uk

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## <u>Top Tips</u>

- USE THE ONLINE 'HELP' FUNCTION it provides help for both the screen you are in and for key processes e.g. 'How to Express Interest' (it also has a help function and glossary).
- SAVE REGULARLY For security reasons your access to the portal will 'time out' if you are inactive for c15 minutes and you do not click 'save' within this time. Failure to do so means you risk losing your work; this is part of strict government requirements to maintain security and tender integrity and cannot be changed.

NB: Typing does not mean you are active on the portal – you MUST CLICK 'SAVE'.

- Please ensure that 'pop ups' are NOT blocked on your browser. Should you be inactive for c15 minutes, the portal will notify you through a 'pop up'. It is vital that you are able to see this in order to click the 'Refresh' link in this 'pop up' so you are not disconnected from the portal and lose any unsaved information.
- Please ensure that you read and digest all the required actions and appropriate deadlines and any subsequent communications.
- DO NOT leave your response until the last minutes / hours before the deadline (if you experience connection problems you will miss the deadline and your response may be deemed non-compliant and rejected by the buying team – always upload generic information early to avoid last minute time pressure).
- PUBLISH your response when completed, this will submit your response to the Buyer. If you do not click 'Publish' the Buyer will not be able to evaluate your response. The 'Publish' link can be found in the 'Actions' box in the left hand side of the PQQ / ITT.
- If the Buyer makes any changes to the settings and questions areas of a live tender Suppliers MUST re-publish their response this is to ensure that changes are brought to your attention you will receive a message prompt from the Buyer generally this will not mean re-entering information.
- Whilst the portal allows for large individual attachment sizes (max 50Mb at a time), we recommend that you keep attachments to a manageable size to ensure ease and speed of access. Only attach documents that the Buyer has requested.

For more information please visit the eTendering portal at http://www.thepensionsregulator.bravosolution.co.uk

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### <u>Top Tips</u>

- Please attach files only into the Envelopes, and to the Questions, specified by the Buyer. When uploading files at Envelope level, upload non-price attachments into your 'Technical Response' and price attachments into the 'Commercial Response' page. When the Buyer has asked for an attachment at a Question level, upload the file to the correct Question in order to complete your response.
- Use the secure messaging to communicate with the Buyer and seek clarifications this will give you an audit trail of all discussions / clarifications.
- If you have any software queries refer to online help in the first instance. If you still have an issue, email or phone the BravoSolution helpdesk, ensure you have the PQQ / ITT code, the web address of the portal, a clear description of the problem and your contact details (ensure that you leave plenty of time for issues to be resolved prior to any deadlines).
- Do not use the 'Back' or 'Forward' buttons on your browser, you could potentially lose your work. Please use the links on the eTendering portal to navigate through the tenders.
- Mac users should use a Firefox browser (available free of charge at: http:// www.mozilla.com/firefox) as the Safari browser does not support certain java scripts. If you still experience problems with Firefox please call the BravoSolution helpdesk.
- Use the 'Legend' to understand icons. Text responses are deliberately capped at 2000 characters (+350 words). If the Buyer requires a larger response they will add an additional text box. Also note that Numeric fields will not accept text, spaces, symbols etc. Note the red asterix indicates a mandatory field – this must be completed in order to submit your response to the buyer.
- Supplier sub-users can be set up on the system to allow colleagues to be involved with various stages of the tender see the online help function for details.

For more information please visit the eTendering portal at http://www.thepensionsregulator.bravosolution.co.uk